



Department of Energy Excess Screening and Disposition Tracking

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FIMS Conference
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Agenda

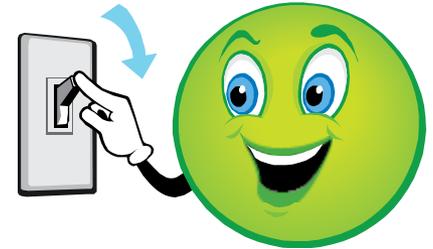
- DOE Excess process
- Screen with GSA and HUD
- Disposal
- Archive in FIMS
- DOE Bank
- OECEM Excess Elimination Report
- Partial Demolition





DOE Portfolio Characteristics

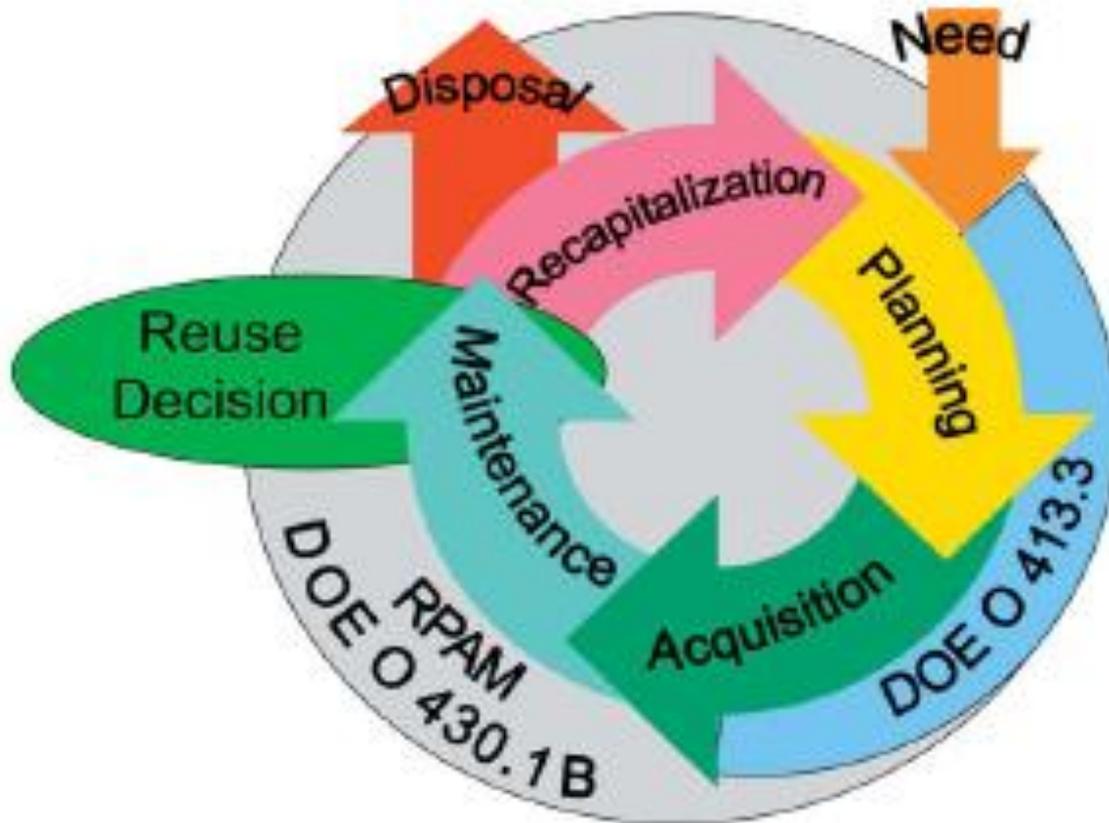
- Over 50 Sites
- Many sites hosts multiple programs
- Excess facilities generally embedded in a complex
- Security Issues at almost all sites
 - Limits opportunity for commercial reuse
- Contamination issues
 - Long and complex decontamination & demolition times





Life Cycle Facilities Management

FIGURE 6. LIFE CYCLE FACILITIES MANAGEMENT

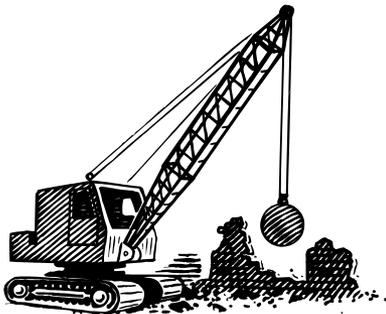


Where are we??



Excess Elimination Drivers

- Annual Maintenance \$86M for non-operating facilities
- One for one offset for new construction and replacement facilities
- Economic development transfers
- Mission requirements
- Environmental stewardship

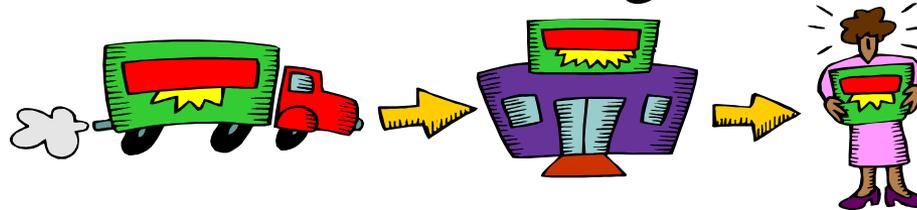


Please archive as soon as you know an asset has been dispositioned!



DOE Excess Process

- Site determines asset is excess to site mission
- Certified Reality Specialist concurs
- Asset(s) are screened by program
- Asset(s) are screened by DOE
- If no interest expressed
 - Declared excess to DOE
 - FIMS Excess indicator set to “YES”
 - Populate estimated disposition year
- Proceed with GSA screening





DOE Screening Process

- Complete a Request for Disposition Form
- FIMS website:
http://www.fimsinfo.doe.gov/excess_elimination.htm
- Send to phil.dalby@hq.doe.gov
- Asset Screened for seven days
- Email reply in seven days
 - Stating the asset is excess to DOE
 - Populate the “Estimated Disposition Year
- Contact me if you don’t hear from me in seven days



U.S. Department of Energy (DOE)
Request Screening for Disposition of Real Property

Real property that has been declared excess to the site is submitted to Headquarters (HQ) Office of Engineering and Construction Management (OECM) for departmental screening. OECM screens the request with other DOE HQ Programs and notifies the requesting office of any interest in the real property. The screening and response is done electronically and is scheduled to be completed within two (2) weeks of OECM's receipt of this request. **This action must be reviewed and approved by your Certified Realty Specialist.**

Date of Request: 00/00/0000
 Requestor (DOE Office) : e.g. Chicago, Oak Ridge, NNSA, etc.
 Property Custodian: Laboratory/Site responsible for property
 Property Address: _____
 Property Type: Trailer, Building, or OSF
 FIMS Property ID Number: Insert ID # from FIMS

Site Determination: (This paragraph needs to be revised accordingly)

Argonne National Laboratory in consultation with the DOE, Argonne Site Office, has declared Building 123 excess to the Site. The subject facility has/has not completed its useful life and is no longer needed for the mission of the Laboratory.

Property description:

Facility construction: Describe type of facility construction (e.g. concrete block, wood framed, metal etc.)
 Size (GSF): _____ Age of facility: _____ No. of floors: _____
 Current or Most recent use: Storage, residential, office, etc.
 DOE Program owner : Office of Science, NNSA, EM, etc.
 General Condition: Environmental Issues, Contamination etc., (Attachment of FIMS Rpt 001 is optional)

Departmental Interest:

YES	<input type="checkbox"/>	If "Yes", provide the name and telephone no. for the point of contact
NO	<input type="checkbox"/>	

Screening Completed:

 HQ – OECM (MA-50)

 Date



DOE Excess Process Con't

- Screened through GSA and HUD
 - See your local or HQ Reality Specialist!
- Excess Asset(s) are disposed
- Asset(s) archived in FIMS
 - Ensure correct status
 - Ensure correct status date
 - These used for space banking
- Archive NLT 10 Nov each year!!!



Don't get tangled up in red tape contact your Reality specialist!⁹



FY 2010 Report on DOE's Disposition of Excess Real Property

Status of Banked Square Feet for Future One-for-One Offsets





OECM Excess Elimination Report

- Conference Report 107-258 required yearly report to Congress
- Submitted report FY 2003 to FY 2007
- FY 2007 informed the Congressional Committees
 - Unless otherwise directed FY 2007 is last stand alone report
 - Full filled the intent of Conference Report 107-258
 - Established program to offset new construction with disposition on a one-for-one square foot basis
 - Disposed of 7 million more square feet than has been constructed since FY 2003
 - Waiver process will be administered by OECM
- FY 2008 Issued First OECM Excess Elimination Report



DOE Bank

PRC	Site Name	Ye	Property ID	Status	GSF	Site Total	Offsets	Waivers	Site Balance	Program Balance
EERE SNL - New Mexico Site										
EERE	SNL - New Mexico	2002	833A	Demolished	896					
EERE	SNL - New Mexico	2003	833B	Demolished	144					
EERE	SNL - New Mexico	2003	833D	Demolished	96					
EERE	SNL - New Mexico	2003	833H	Demolished	18					
EERE	SNL - New Mexico	2003	8899	Demolished	385					
EERE SNL - New Mexico Total Banked						1,539				
Offsets FY 2003 to FY 2009							-71,347			
FY 2006 Waiver from EM RL to EERE SNL NREL								71,500		
EERE SNL - New Mexico Net Banked									1,692	
DOE Cooperate Balance										10,469,305
Grand Total Disposed of FY 2002 to FY 2009					12,882,488	12,882,488	-2,413,183	0	10,469,305	
					Check	0		Check	10,469,305	
Waivers			3,143,170							

- Bank queried from FIMS
- Included Buildings, real property trailers and OSFs
 - OSFs must be measured in SF



**15 square feet
could save you...**



Timeline For FY 2010 Excess Elimination Report

- **Now to 12 November 2010**
 - Sites archive real property assets disposed of in FY 2010.
 - Assets must be archived by 12 November 2010
 - **Note: No assets will be banked if they are not archived in the Facility Information Management System (FIMS) database**
- **~17 December 2010**
 - FIMS query is taken of archived real property assets dispositioned during FY 2010.
- **15 January 2011**
- Program Offices sent FY 2002 to FY 2010 Bank information
- **1 February 2011**
- Program Offices provide concurrence or comments via email



Timeline For FY 2010 Excess Elimination Report Con't

- **18 February 2011**
 - Draft Excess Elimination Report distributed to Program Offices
- **4 March 2011**
 - Program Offices provide concurrence or comments on Draft Excess Elimination Report
- **18 March 2011**
 - FY 2010 Excess Elimination Report issued to Program Offices and posted on FIMS and OECM's website



Partial Demolition

- **Definition** - A partial disposition/demolition with respect to FIMS is when a portion of a real property asset is demolished or disposed of and a new FIMS record is generated and archived to capture the portion of the real property asset that has been demolished or dispositioned
- **Policy** - It is OECM's policy to allow new FIMS records to document partial dispositions/demolitions when the remainder of the real property asset will remain for five or more years



Example 1

- Building being demolished over several years
- One wing is being demolished each year
- It would not be appropriate to generate a new FIMS record each year and archive it to take credit for the square footage demolished in that year
- The correct procedure would be to wait until the entire building is demolished and archive the entire FIMS record



Example 2

- A building has three wings
- Wing 1 is demolished
- There are no plans on disposing of the other two wings
- It would be appropriate to develop a new FIMS record for the demolished wing and archive the record



Example 3

- 100 acres of a 500 acre land parcel is being disposed of
- There are no plans to dispose of the remaining 400 acres
- It would be appropriate to develop a new FIMS record for the acreage that is being disposed of and archive the new record



Questions?



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